



Friday, 27 February 2026

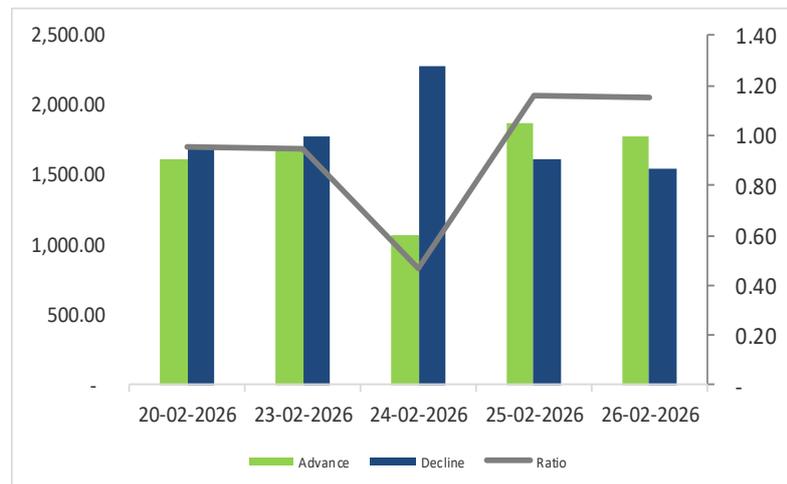
Sector Performance

Indices	Last Close	% Change	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100 Free	17117.65	-0.01%	16968.03	17264.46	17508.48	17595.49
Nifty MidCap 50	16945.05	0.69%	16882.33	16965.13	16863.52	16517.12
Nifty Auto	28693.4	0.80%	27317.45	27409.44	27001.1	26005.16
Bank Nifty	61187.7	0.24%	59558.55	59219.73	58383	56802.27
Nifty Energy	37181.8	0.17%	35041.21	35011.91	35112.01	35258.03
Nifty Financial Services	28309.85	-0.11%	27419.73	27407.26	27212.92	26607.61
Nifty FMCG	52023	-0.16%	51652.26	52942.6	53946.56	54764.15
Nifty IT	30554.2	0.09%	37710.75	37731.13	37366.78	37351.09
Nifty Pharma	23301.65	1.08%	22047.24	22277.69	22302.12	22117.4
Nifty PSU Bank	9879.85	0.95%	8806.05	8603.41	8255.62	7762.85
NIDEFENCE	8213.65	1.48%	7841.5	7837.91	7856.99	7695.88

Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
RGL	835.84	146.10	4.82
TEJASNET	738.93	381.35	5.71
KSB	174.34	772.10	5.83
ANGELONE	79.92	244.20	4.15
HOMEFIRST	70.06	1176.00	5.35
ORIENTELEC	53.48	195.40	5.42
ATULAUTO	26.01	502.00	4.07
RUDRA	14.44	21.40	5.57
SANOFICONR	11.45	4622.90	5.84
JKPAPER	11.19	357.20	4.09

NSE Advance – Decline Ratio



Technical View – NIFTY (25,496.55)



Observations

- Thursday saw NIFTY entering the market at 25,556.30, reaching for a high at 25,572.95 as the index closes trading at 25,496.55, by gaining merely 0.06%. The index faced a highly volatile session as it failed to sustain early gains and traded in a narrow range to end the day flatly amidst intense selling pressure as well although, buying interest across healthcare, PSU banks and auto stocks helped NIFTY retain some of the gains. Rupee appreciated against the dollar however rise in crude oil prices amongst geopolitical tensions led to mixed market sentiment.
- In yet another session, NIFTY50 formed a bearish candlestick with long lower shadows signalling buying interest emerging at lower levels as the price is yet to cross the key 20,50,100-day EMAs and the Middle Bollinger Band. MACD histogram weakened to -16.25 as the MACD line trades well below the Signal line. RSI has slightly risen to 47.11 with the line continuing below the reference line. Thus, momentum indicators signal persisting weakness in the near term with the index extending the consolidation phase
- Looking at the levels, it appears that 25728 is performing as a significant resistance level for the Nifty. On the higher side, though, 25576/25596/25662 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 25404/25384/25318 and 25252 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
25597.24	25650.32	25583.48	25248.67

Technical View – BANK NIFTY (61,187.70)



Observations.

- Stepping into the market at 61,193.90, BANKNIFTY recorded an intraday high of 61,284.75 and a low of 60,813.30 as the index closed for the day by gaining 0.24% at 61,187.70. PSU Banking index staged a rebound after previous session as it rose 0.95%, lifting the overall banking index up and limiting the negative side as heavyweight private bank stock- HDFCBANK fell 1.28% down.
- Doji-like bearish candle was observed highlighting the indecision war between the buyers and the sellers as the price maintains itself over the key 20,50,100,200-day EMAs. MACD histogram shifted negatively from 30.36 to 19.61 as the line trades very closely to the Signal line. RSI rose to 58.43 although has not managed to cross the reference line. In conclusion, the indecision candlestick along with the price trading superior to the averages indicate slight directionless movement although bulls still retain some control as momentum indicators signal increasing weakness.
- Collectively, these factors reinforce a constructive outlook for the index in the near term. Looking at the levels, it appears that 61331 is performing as a significant resistance level for the Nifty. On the higher side, though, 61387/61567/61747 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 60860/60804/60624 and 60444 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
60651.73	59968.85	59010.22	57343.28

NIFTY Futures (Monthly Expiry) - Snapshot

Particulars	Spot	Futures	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	25497	25637	140.45	1.32	1.29	0.96
Previous	25483	25625	142.40	8.28	1.31	1.05
Change (%)	0.06	0.05	-	-	-	-

Long Build Up

Scrip	Last Close	Price Change (%)	OI Change (%)
UNOMINDA	1237.8	1.23	4.61
TIINDIA	2726.4	3.80	7.37
FORTIS	967.55	3.29	6.75
INDUSINDBK	967	2.81	2.94
UPL	642.75	2.10	1.40

Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)
HINDZINC	612.1	-1.46	-2.87
AUBANK	975.6	-0.91	-2.04
NTPC	384.2	-0.61	-1.91
SAMMAANCAP	154.46	-3.02	-1.16
PATANJALI	516.3	-0.71	-0.99

Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
DIXON	10179	-2.46	3.98
BAJAJHLDNG	11017	-1.99	4.16
MUTHOOTFIN	3457.4	-1.98	1.32
UNITDSPR	1393.3	-1.92	1.53
PAGEIND	32290	-1.87	6.22

Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)
PPLPHARMA	163.18	0.92	-5.39
PERSISTENT	4799	0.80	-5.03
NAUKRI	1054.5	0.75	-4.18
HINDPETRO	446.25	1.87	-3.81
IDFCFIRSTB	73.05	3.59	-2.97

FII Holdings (OI) – Long Short Ratio

Products	Long	Short
Index Future	22%	78%
Stock Future	59%	41%
Index Options		
CALL	46%	54%
PUT	63%	37%
Stock Options		
CALL	40%	60%
PUT	60%	40%
Total	57%	43%

Highest OI – CE

Strike Price	Highest OI
26000	5900105
27000	4241510
26500	3390140
25500	2668185
28000	1743875
25800	1676870
26300	1375920
25700	1366365
25600	1243255
27500	1241435

Highest OI – PE

Strike price	Highest OI
25000	6594110
26000	4621195
24000	4572100
25500	3838445
24500	3227900
23000	2761110
27000	1889950
25800	1623570
25700	1448655
22000	1395205

F&O Ban for Today: SAMMAANCAP

Pivot Point Indicators - (Equity)

Sr.no	Symbol	Close	R2	R1	PP	S1	S2
1	ADANIENT	2215.40	2248.27	2232.12	2215.97	2199.82	2183.67
2	ADANIPTS	1548.00	1571.47	1557.17	1542.87	1528.57	1514.27
3	APOLLOHOSP	7794.00	7886.67	7835.67	7784.67	7733.67	7682.67
4	ASIANPAINT	2395.00	2439.93	2419.83	2399.73	2379.63	2359.53
5	AXISBANK	1395.10	1415.30	1405.45	1395.60	1385.75	1375.90
6	BAJAJ-AUTO	10119.50	10269.50	10190.75	10112.00	10033.25	9954.50
7	BAJFINANCE	1014.15	1042.28	1029.71	1017.13	1004.56	991.98
8	BAJAJFINSV	2042.00	2080.40	2062.50	2044.60	2026.70	2008.80
9	BEL	449.30	456.30	451.35	446.40	441.45	436.50
10	BHARTIARTL	1934.00	1955.00	1939.75	1924.50	1909.25	1894.00
11	CIPLA	1358.00	1377.00	1366.20	1355.40	1344.60	1333.80
12	COALINDIA	432.00	443.73	438.71	433.68	428.66	423.63
13	DRREDDY	1316.00	1338.00	1327.00	1316.00	1305.00	1294.00
14	EICHERMOT	8224.00	8358.33	8258.08	8157.83	8057.58	7957.33
15	ETERNAL	246.50	257.77	253.42	249.07	244.72	240.37
16	GRASIM	2870.20	2912.20	2890.55	2868.90	2847.25	2825.60
17	HCLTECH	1373.00	1419.00	1400.50	1382.00	1363.50	1345.00
18	HDFCBANK	896.00	918.00	909.50	901.00	892.50	884.00
19	HDFCLIFE	733.25	749.85	743.23	736.60	729.98	723.35
20	HINDALCO	942.00	950.67	944.72	938.77	932.82	926.87
21	HINDUNILVR	2380.20	2406.33	2390.28	2374.23	2358.18	2342.13
22	ICICIBANK	1401.60	1419.13	1410.18	1401.23	1392.28	1383.33
23	ITC	318.45	322.95	321.05	319.15	317.25	315.35
24	INFY	1291.00	1324.80	1310.95	1297.10	1283.25	1269.40
25	INDIGO	4936.00	5013.80	4975.60	4937.40	4899.20	4861.00
26	JSWSTEEL	1281.00	1290.07	1283.92	1277.77	1271.62	1265.47
27	JIOFIN	256.25	260.32	258.57	256.82	255.07	253.32
28	KOTAKBANK	424.00	429.13	426.63	424.13	421.63	419.13
29	LT	4290.00	4364.47	4333.62	4302.77	4271.92	4241.07
30	M&M	3480.00	3528.27	3505.57	3482.87	3460.17	3437.47
31	MARUTI	15201.00	15335.00	15246.00	15157.00	15068.00	14979.00
32	MAXHEALTH	1106.45	1128.22	1114.94	1101.67	1088.39	1075.12
33	NTPC	382.60	389.73	386.01	382.28	378.56	374.83
34	NESTLEIND	1318.40	1338.00	1328.70	1319.40	1310.10	1300.80
35	ONGC	280.00	284.33	281.61	278.88	276.16	273.43
36	POWERGRID	304.00	310.67	307.52	304.37	301.22	298.07
37	RELIANCE	1409.00	1425.60	1415.10	1404.60	1394.10	1383.60
38	SBILIFE	2084.90	2123.97	2103.92	2083.87	2063.82	2043.77
39	SHRIRAMFIN	1107.70	1123.17	1111.72	1100.27	1088.82	1077.37
40	SBIN	1210.50	1231.43	1218.18	1204.93	1191.68	1178.43
41	SUNPHARMA	1787.50	1811.90	1795.95	1780.00	1764.05	1748.10
42	TCS	2649.00	2687.67	2669.67	2651.67	2633.67	2615.67
43	TATACONSUM	1157.00	1186.53	1174.58	1162.63	1150.68	1138.73
44	TMPV	393.05	402.02	395.42	388.82	382.22	375.62
45	TATASTEEL	215.15	217.64	216.17	214.70	213.23	211.76
46	TECHM	1363.00	1409.53	1391.43	1373.33	1355.23	1337.13
47	TITAN	4339.70	4378.17	4355.57	4332.97	4310.37	4287.77
48	TRENT	3861.00	3987.33	3935.43	3883.53	3831.63	3779.73
49	ULTRACEMCO	12933.00	13209.67	13080.17	12950.67	12821.17	12691.67
50	WIPRO	201.00	207.09	204.34	201.58	198.83	196.07

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

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